2011-2012 ACTIVITIES

9-15-11 Luncheon: mayor Paul Soglin; morning program: police officer Mary Ann Thurber
9-27-1 Financial program: “Continuum of Care Retirement Communities in Madison,”
financial committee members James Hamre and Faisal Kaud
10-11-11 Breakfast
Taxpayers Alliance president Todd Berry
11-9-11 Financial program: repeat of September 27 program
11-10-11 Luncheon: Vilas Park Zoo director Jim Hubing; morning program: dance
professor Kate Corby
11-14-11 Retirement challenges program: “The Aging Eye,” Dr. Heather Potter
Wundrow
11-29-11 Retirement challenges program: “Cultivating Happiness and Well Being,”
professor Richard Davidson
12-6-11 Breakfast
12-13-11 Breakfast
12-14-11 Financial program: “State of the U.S. Economy,” CUNA senior economist
Steve Rick
1-17-12 Financial program: Dane County Probate Court Administration,” attorney
John Horn
2-7-12 Retirement challenges program: “Prevention of Cardiovascular Disease– New
Horizons,” Dr. Neville Bittar
2-8-12 Breakfast
2-21-12 Financial program: “Benefits of Disciplined Investment in Uncertain Times,”
emeritus professor Stephen Hawk and attorney Paul Perry
3-12-12 Travel: bus trip to Chicago Flower and Garden Show
3-15-12 Luncheon: judge Barbara Crabb; morning program: pianists Howard and
Frances Karp
3-20-12 Financial program: “Impact of the National Health Care Legislation on the
State of
Wisconsin’s Health Insurance Plans,” Employee Trust Funds staff member Lisa Ellinger
4-3-12 Breakfast
4-17-12 Retirement challenges program: “You Too Can Travel,” Wisconsin Alumni
Association director of lifelong learning Sarah Schutt, emeritus dean Charles
Read, and emerita director of mathematics tutorial program Claire Rider
4-19-12 Financial seminar: “Update from Employee Trust Funds and the State of
Wisconsin Investment Board,” ETF secretary Bob Conlin and SWIB
executive director Keith Bozarth
4-23-12 Board volunteer activity: pulling garlic mustard at UW’s Lakeshore Preserve
5-9-12 Luncheon: former chancellor John Wiley; morning program: Olbrich Gardens
director Roberta Sladky; annual meeting
5-22-12 Financial seminar: “Balancing Your Insurance Portfolio in Retirement,”
professor of personal finance Robert McCalla
5-23-12 Travel: campus tour, including Wisconsin Institutes for Discovery, American
Family Children’s Hospital, and Allen Centennial Gardens
6-13-12 Breakfast